



# APEC CEO SUMMIT 2013

Bali, Indonesia  
5-7 October 2013

[www.apec2013ceosummit.com](http://www.apec2013ceosummit.com)

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## **TOWARDS RESILIENCE AND GROWTH: RESHAPING PRIORITIES FOR GLOBAL ECONOMY**

*Public Program as at 17 September 2013*

The APEC CEO Summit is the premier business event in the Asia Pacific. This year's theme: **'Towards Resilience and Growth: Reshaping Priorities for Global Economy'** will provide enriching discussion by policy makers, business leaders, and innovative thinkers on securing inclusive sustainable growth, shared development and common prosperity.

The Summit takes place almost 20 years on from the Bogor Goals, in a world of increasing uncertainty where emerging Indonesia enjoys unprecedented economic and political stability. Over 1200 global business and thought leaders will be in attendance to hear from and discuss business priorities with the decision makers that will shape the future of the Asia Pacific.

As in past years the APEC CEO Summit looks forward to welcoming APEC Leaders including: **President Susilo Bambang Yudhoyono** of Indonesia; **Prime Minister Tony Abbott** of Australia; **Prime Minister Stephen Harper** of Canada; **President Sebastián Piñera** of Chile; **President Xi Jinping** of People's Republic of China; **Prime Minister Shinzō Abe** of Japan; **President Park Geun-Hye** of the Republic of Korea; **Prime Minister Najib Razak** of Malaysia; **President Enrique Peña Nieto** of Mexico; **Prime Minister John Key** of New Zealand; **President Ollanta Humala** of Peru; **President Benigno Aquino III** of the Philippines; **President Vladimir Putin** of Russia; **Prime Minister Lee Hsien Loong** of Singapore; **Prime Minister Yingluck Shinawatra** of Thailand and **President Barack Obama** of the United States.



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## SATURDAY, 5 OCTOBER 2013

9:00AM – 5:00PM

REGISTRATION

2:30PM – 5:15PM

PRE – CEO SUMMIT CONFERENCE AT THE BALI INTERNATIONAL CONVENTION CENTER: **INVEST INDONESIA**

Opening Keynote by Chairman, Investment Coordinating Board, Indonesia

Featuring a Special Address on:

***PRESENT AND FUTURE OUTLOOK OF INDONESIA, INDIA AND CHINA***

by **Dr. Nouriel Roubini**, Chairman, Roubini Global Economics

7:00PM – 9:00PM

**WELCOME RECEPTION** AT THE BALI INTERNATIONAL CONVENTION CENTER FOR SUMMIT DELEGATES AND APEC TRADE MINISTERS

***CELEBRATING MODERN INDONESIA'S DYNAMISM AND DIVERSITY***

## SUNDAY, 6 OCTOBER 2013

FROM 7:30AM

COFFEE AND TEA SERVED AT THE BALI INTERNATIONAL CONVENTION CENTER

8:45AM – 9:45AM  
**SESSION ONE**

SUMMIT OPENING SESSION

***RESHAPING GLOBAL PRIORITIES: THE VIEW FROM MODERN INDONESIA***

Welcome Address by **APEC CEO Summit 2013 Chairman Wishnu Wardhana**

Summit Opening Keynote Address by **President Susilo Bambang Yudhoyono of Indonesia**

9:45AM – 11:00AM  
**SESSION TWO**

SUMMIT DIALOGUE ON THE STATE OF THE WORLD

***THE STATE OF THE WORLD: A STRATEGIC ASSESSMENT***

- What is current state of the global economy?
- What are the main threats? How will geopolitical tensions impact the global economy?
- For business, what are the main challenges and priorities going forward?

Dialogue participants:

- **Prime Minister Lee Hsien Loong**, Singapore
- **Dennis Nally**, Chairman, PricewaterhouseCoopers International Ltd.
- **Frank Gaoning Ning**, Chairman, COFCO Corporation



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Moderated by: **Norman Pearlstine**, Chief Content Officer, Bloomberg L.P.

11:00AM – 11:30AM

NETWORKING BREAK

11:30AM – 12:45PM

**SESSION THREE**

CNBC TELEVISED SUMMIT ROUNDTABLE ON GLOBAL GROWTH

## ***THE OUTLOOK FOR GLOBAL GROWTH: EVALUATING FUTURE PROSPECTS***

- What economies and industries will drive global growth in a growth-constrained world?
- What are the major obstacles to global growth? How do businesses cope with them?
- What role should be played by government and business to further drive growth?

Roundtable participants:

- **Prime Minister Tony Abbott**, Australia (invited)
- **President Sebastián Piñera**, Chile
- **Chatib Basri**, Finance Minister, Indonesia
- **Chris Viehbacher**, CEO, Sanofi

Moderated by: **Martin Soong**, Anchor, CNBC Asia

12:45PM – 2:00PM

**LUNCH**

**Pasar Indonesia** (Buffet feast featuring Indonesian delicacies)

2:00PM – 3:00PM

**SESSION FOUR**

SUMMIT CONVERSATION ON INCLUSIVE GROWTH

## ***WHY INCLUSIVE GROWTH MATTERS***

- What is inclusive growth about?
- What are the strategies and policies that work?
- What can APEC economies learn from each other?

A Conversation with:

- **President Ollanta Humala**, Peru
- **President Benigno Aquino III**, the Philippines
- **Prime Minister Yingluck Shinawatra**, Thailand (invited)

Moderated by: **Dr. Linda Yueh**, Chief Business Correspondent, BBC

3:00PM – 3:30PM

NETWORKING BREAK



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3:30PM – 4:45PM  
**SESSION FIVE**

SUMMIT DIALOGUE ON THE GLOBAL TRADING SYSTEM

## ***THE STATE OF THE GLOBAL TRADING SYSTEM: WHERE TO NEXT?***

- What are the main challenges to global free trade?
- How can initiatives like the Regional Comprehensive Economic Partnership (RCEP) and the Trans-Pacific Partnership (TPP) advance the APEC vision of free and open trade in the Asia Pacific?
- Where to next for the global trading system?

Dialogue participants:

- **Prime Minister John Key**, New Zealand
- **Gita Wirjawan**, Trade Minister, Indonesia
- **Hiromasa Yonekura**, Chairman, Keidanren and Sumitomo Chemical
- **Michael Ducker**, President and COO, International FedEx Express

Moderated by: **Susan Schwab**, Former US Trade Representative

4:45PM – 6:00PM  
**SESSION SIX**

SUMMIT KEYNOTE ADDRESS AND DIALOGUE ON INNOVATION

## ***THE BUSINESS OF INNOVATION: WHY DOES IT MATTER?***

- How significant is the impact of innovation for competitiveness and growth?
- How can governments and companies promote innovation? What are their specific roles?
- How does innovation create a breakthrough to the regular business flow?

Summit Keynote Address by **President Park Geun-Hye of the Republic of Korea** followed by Summit Dialogue with Business Leaders:

- **Cher Wang**, Chairperson, HTC Corporation
- **Eric Rudder**, Executive Vice President for Advanced Strategy and Research, Microsoft
- **John Rice**, Vice Chairman, General Electric Company

Moderated by: **Ellana Lee**, Vice President and Managing Editor, CNN International Asia Pacific

6:30PM – 9:00PM

APEC CEO SUMMIT 2013 FREE-AND-EASY PROGRAM DINNER AT THE BALI INTERNATIONAL CONVENTION CENTER



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## MONDAY, 7 OCTOBER 2013

FROM 7:30AM

COFFEE AND TEA SERVED AT SUMMIT VENUE

8:30AM – 9:30AM  
**SESSION SEVEN**

SUMMIT DIALOGUE ON ASIA PACIFIC CONNECTIVITY

### **CONNECTIVITY ACROSS THE ASIA PACIFIC**

- How connected is the Asia Pacific region?
- How is connectivity changing business as usual?
- What are the main impediments to regional connectivity (infrastructure, policy, etc) and how can we overcome them?

Dialogue participants:

- **Frank Appel**, Chairman and CEO, Deutsche Post DHL
- **Tan Sri Tony Fernandes**, Group CEO, AirAsia
- **Keith Williams**, President and CEO, Underwriters Laboratories Inc.
- **Scott Price**, President and CEO, Walmart Asia
- **Terry Tai-Ming Gou**, Chairman, Foxconn

Moderated by: **Peter Gontha**, Publisher, BeritaSatu Media Holdings

9:30AM – 10:30AM  
**SESSION EIGHT**

SUMMIT BRAINSTORMING ON THE NEXT FIVE YEARS

### **WHAT'S NEXT?**

- What are the major trends?
- What must we watch out for?
- How should we prepare for the future?

Opening remarks by **Kishore Mahbubani**, author of "**The Great Convergence**" followed by viewpoints from:

- **Klaus Schmidt-Hebbel**, Former OECD Chief Economist and Professor of Economics, Catholic University of Chile
- **Mark Tucker**, Group Chief Executive and President, AIA Group

Moderated by: **Dato Timothy Ong**, Chairman, Asia Inc Forum

10:30AM – 11:00AM

NETWORKING BREAK

11:00AM – 11:30AM  
**SESSION NINE**

SUMMIT KEYNOTE ADDRESS BY PRIME MINISTER ABE ON THE FUTURE OF JAPAN'S ECONOMY

### **JAPAN'S ECONOMIC ROADMAP**

Summit Keynote Address by **Prime Minister Shinzō Abe of Japan** (invited)



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11:30PM – 12:00PM  
**SESSION TEN**

SUMMIT CONVERSATION WITH PRESIDENT OBAMA ON AMERICA'S LEADERSHIP AND PRIORITIES

## ***AMERICA'S LEADERSHIP AND PRIORITIES: WHAT THEY MEAN FOR THE WORLD***

Summit Conversation with **President Barack Obama of the United States** (invited)

12:00-12:45PM  
**SESSION ELEVEN**

SUMMIT CONVERSATION ON INVESTMENT IN INFRASTRUCTURE AND HUMAN CAPITAL

## ***INVESTING FOR ECONOMIC RESILIENCE***

- What are the investment priorities in infrastructure and human capital?
- What is the role of government and business in facilitating investment?

A Conversation with:

- **Prime Minister Najib Razak**, Malaysia (invited)
- **President Enrique Peña Nieto**, Mexico

Moderated by: **Diane Brady**, Senior Editor, Bloomberg Businessweek

12:45PM – 2:45PM  
**LUNCH**

**Pasar Indonesia** (Buffet feast featuring Indonesian delicacies)

2:45PM – 4:00PM  
**SESSION TWELVE**

SUMMIT DISCUSSION ON EMERGING MARKETS

## ***BOOM, BUST AND PROTEST: WHAT'S NEXT FOR EMERGING MARKETS?***

- Going forward, what will drive growth in the emerging markets?
- Is the emerging market story over?
- Where will we find the next 'Breakout Nations'?

Presentation by **Ruchir Sharma**, author of "**Breakout Nations**" followed by viewpoints from:

- **Kevin Lu**, Director for Asia-Pacific MIGA, World Bank Group
- **Pierre Gignac**, Acting President and CEO, Export Development Canada
- **Karen Agustiawan**, President Director and CEO, PT Pertamina

Moderated by: **Desi Anwar**, Senior Anchor, Metro TV

4:30PM – 5:00PM

NETWORKING BREAK

5:00PM – 5:30PM  
**SESSION THIRTEEN**

SUMMIT CONVERSATION WITH PRESIDENT PUTIN, RUSSIA, ON SOURCES OF ECONOMIC GROWTH

## ***RUSSIA AND THE ASIA PACIFIC***

Summit Conversation with **President Vladimir Putin of Russia**

Moderated by: **Andrey Kostin**, Chairman, VTB Bank



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5:30PM – 6:00PM  
**SESSION FOURTEEN**

SUMMIT KEYNOTE ADDRESS BY PRESIDENT XI ON CHINA

***CHINA IN TRANSITION: WHAT CAN THE ASIA PACIFIC EXPECT?***

Summit Keynote Address by **President Xi Jinping of People's Republic of China**

6:00PM – 6:15PM  
**CLOSING SESSION**

CLOSING ADDRESSES AND INVITATION TO THE APEC CEO SUMMIT 2014 IN CHINA